

New SAE Annual Convention

Peru at 200 years old: the need to establish its direction

Business challenges in a more complex world

September $8 \cdot 9 \cdot 10 \cdot 15 \cdot 16 \cdot 17$

Week 1

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Tuesday September 8

8:00 - 9:30 a.m.

Political trends that will shape the years to come

Speaker: Moisés Naím, writer and one of the most read columnists in the Spanish-speaking world.

Moderators: Gianfranco Castagnola, Executive President of APOYO Consultoría, and María José Gallo,

Head of political analysis at APOYO Consultoría.

Day 2 **Wednesday September 9**

8:00 - 9:30 a.m.

Global economy and economic policy in Latin America

Speaker: Sebastián Edwards, economist, writer and Professor at UCLA.

Moderators: Victor Albuquerque, Director of Industry Analysis at APOYO Consultoría, and Hugo

Santa María, Partner and Chief Economist at APOYO Consultoría.

Thursday September 10

8:00 - 9:30 a.m.

Investment portfolios in the current circumstances

Speaker: Kathryn Rooney Vera, head of Global Macro Research and Chief Investment Strategist at Bulltick LLC (EE. UU.).

Moderators: Donita Rodríguez, Head of Macroeconomic Analysis at APOYO Consultoría, and José Carlos Saavedra, Partner and Principal Economist at APOYO Consultoría.

*The event will take place online. The presentations will be in Spanish and there will be simultaneous translation into English.





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Week 2

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Tuesday September 15

8:00 - 9:30 a.m.

Peruvian politics at less than a year until a change of government

Discussion panel: Fernando Cillóniz, former governor of the region of Ica; Salvador del Solar, former President of the Council of Ministers; and Marisa Glave, sociologist and former Member of Congress. *Moderators:* Gianfranco Castagnola, Executive President of APOYO Consultoría, and María José Gallo,

Head of political analysis.

Day 5 **Wednesday September 16**

The Peruvian economy in a changed world

8:00 - 9:30 a.m.

Speakers: Presentation by APOYO Consultoría. Victor Albuquerque, Director of Industry Analysis; José Carlos Saavedra, Partner and Principal Economist; Hugo Santa María, Partner and Chief Economist.

Moderators: Gianfranco Castagnola, Executive President of APOYO Consultoría, and Donita Rodríguez,

Head of Macroeconomic Analysis at APOYO Consultoría.

Day 6

Thursday September 17

10:00 - 11:30 a.m.

What direction is business going?

Speaker: Fernando Ferrari-Haines, Latin America Managing Partner for McKinsey & Company.

Panelist: Javier Tabata, Partner at APOYO Consultoría.

Moderator: Gianfranco Castagnola, Executive President of APOYO Consultoría.

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